

HOW YOU CAN BENEFIT FROM A PLANNED GIFT

YOUR GOALS	YOUR GIFT	YOUR METHOD	YOUR BENEFIT
Make a gift to the Cowgirl that costs you nothing during your lifetime.	Bequest through your will or trust	Name the Cowgirl in your will or trust to receive a specific amount, a percentage, or a share of what's left over in your estate.	Give generously without affecting your cash flow. Have the freedom to make changes or revoke the gift down the road.
Make a gift to the Cowgirl while leaving more of your estate to your heirs.	Gifts of Retirement Assets	Name us as the beneficiary of your retirement plan, and pass less-taxed assets to your heirs.	Avoid up to 70% income tax on your retirement assets; pass more of your estate to your heirs.
Make a gift to the Cowgirl while avoiding capital gains tax.	Gifts of Appreciated Securities	Give us appreciated stocks, bonds or mutual funds to sell and use the proceeds.	Make a more significant gift. Receive an immediate income tax deduction and pay no capital gains tax. Guaranteed income for you and us.
Make a gift to the Cowgirl without affecting your investment portfolio or your cash flow.	Gift of Life Insurance	Donate a life insurance policy you no longer need.	Take an income tax deduction now. Take possible future deductions through gifts to pay policy premiums.
Make a gift to the Cowgirl and receive income for life.	Charitable Gift Annuity Charitable Remainder Annuity Trust Charitable Remainder Unitrust	Invest your assets with us in a plan that gives you an income for life and passes the remainder to the Cowgirl.	Receive guaranteed income for life, take a charitable deduction, and diversify your holdings.

These are among the most popular forms of planned gifts that can enable you to leave a significant legacy to the Cowgirl, while rewarding yourself and your loved ones. Consult your tax, legal and financial advisors to determine which gift plan would be best for you.